

SPEER FINANCIAL, INC.

PUBLIC FINANCE CONSULTANTS SINCE 1954

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*****REVISED*****

Investment Rating:
Moody's Investors Service ... Aaa

\$20,315,000
VILLAGE OF WILMETTE
Cook County, Illinois
General Obligation Bonds, Series 2014

Date of Sale: November 12, 2014
Revised Average Life: 18.646 Years
Bond Buyer Index: 3.98
(Based on TIC)

<u>Bidders*</u>	<u>Price</u>	<u>Maturities</u>	<u>Original Bid Amounts</u>	<u>Revised Bid Amounts</u>	<u>Rates</u>	<u>True Interest**</u>
Robert W. Baird & Co, Inc., Milwaukee, WI	99.684%	2015	\$1,010,000	\$ 970,000	3.000%	3.7495%
	\$20,485,144.70	2016	1,100,000	1,005,000	3.000%	\$14,310,458
	(Original)	2017	1,315,000	1,260,000	3.000%	(Original Bid)
		2018	570,000	545,000	3.000%	
	99.632%	2019	515,000	500,000	3.000%	
	\$20,240,160.72	2020	540,000	535,000	3.000%	3.7551%
	(Revised)	****	*****	*****	*****	\$14,302,461
		2023	200,000	200,000	3.000%	(Revised Bid)
		2024	100,000	100,000	3.000%	
		2025	100,000	100,000	3.000%	
		2026	100,000	100,000	3.000%	
		2027	100,000	100,000	3.000%	
		2028	100,000	100,000	3.000%	
		2029	500,000	500,000	3.000%	
		2030	550,000	550,000	3.125%	
		2031	600,000	600,000	3.250%	
		2032	600,000	600,000	3.375%	
		2033	700,000	700,000	3.500%	
		2034	750,000	750,000	3.500%	
		2035	300,000	300,000	3.625%	
		2036	350,000	350,000	3.625%	
		2037	400,000	400,000	3.750%	
		2038	1,500,000	1,500,000	3.750%	
		2039	1,550,000	1,550,000	3.750%	
		2040	1,650,000	1,650,000	4.000%	
		2041	1,700,000	1,700,000	4.000%	
		2042	1,800,000	1,800,000	4.000%	
		2043	<u>1,850,000</u>	<u>1,850,000</u>	4.000%	
			\$20,550,000	\$20,315,000		

<u>Bidders*</u>	<u>Price</u>	<u>Maturities</u>	<u>Rates</u>	<u>True Interest**</u>
Mesirow Financial, New York, NY	102.035% \$20,968,231.55	2015-2020	3.000%	3.7533% \$14,528,894
		****	*****	
		2023-2027	3.000%	
		2028	3.125%	
Jefferies & Company, New York, NY	99.475% \$20,442,109.24	2015-2017	2.000%	3.7610% \$14,361,403
		2018-2020	3.000%	
		****	*****	
		2023-2029	3.000%	
		2030	3.125%	
Citigroup, New York, NY	99.668% \$20,481,673.34	2015-2020	3.000%	3.8496% \$14,682,131
		****	*****	
		2023-2027	3.000%	
		2028	3.125%	
		2029-2030	3.250%	
		2031-2032	3.500%	
		2033-2034	3.625%	
2035-2043	4.000%			
Hutchinson, Shockey, Erley & Co., Chicago, IL	99.590% \$20,465,700.00	2015-2020	3.000%	3.8827% \$14,794,491
		****	*****	
		2023-2027	3.000%	
		2028	3.100%	
		2029	3.125%	
		2030	3.250%	
		2031-2032	3.500%	
2033-2043	4.000%			

*Syndicate information is provided by the underwriter. The information contained in this report is the most current available. The true interest rate reflects the time value of money where dollars spent in early years have a greater weight than dollars spent in later years.

**The winning bid was adjusted to reflect the new amount of \$20,315,000. All other bids were based on the pre-sale amount of \$20,315,000. The original interest on the winning bid was \$14,310,458 and the true interest rate was 3.7495%. The true interest rate reflects the time value of money where dollars spent in early years have a greater weight than dollars spent in later years.